



国家开发银行  
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

18 April 2022

Issue Number	210221
Tender Type	Reopening
Tender Date	19 April 2022
Tender Time	9:30 am to 10:30 am
Offering Amount	Renminbi 3 Billion
Interest Type	Fixed
Coupon Rate	3.56%
Interest Payment Frequency	Annually
Interest Payment Date	19 November
Original Tenor	Thirty Years
Maturity Date	19 November 2051
Issue and Settlement Date	21 April 2022
Dated Date(Value Date)	19 November 2021
Listing Date	24 April 2022
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable), S&P: A+(Stable)	

**\*Disclaimer**

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CDB's bond yield curve available at <http://www.cdb.com.cn>.